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AUG 16 2004

PUBLIC SERVICE
COMMISSION

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
[DALLAS DIVISION]

In re:) **Jointly Administered for Procedural Purposes Under:**
) **Case No. 03-039496**
) **Chapter 11**
)
) **NOTICE OF HEARING ON APPROVAL OF ADEQUACY OF**
) **DISCLOSURE STATEMENT TO PLAN OF REORGANIZATION**
)
) **Date: October 4, 2004 Time: 1:30 p.m.**
) **Place: Earl Cabell Building**
) **1100 Commerce Street**
) **Dallas, Texas**
) **Courtroom of the Honorable Harlin D. Hale**

COMM SOUTH COMPANIES, INC., ALTAIR
COMMUNICATIONS, INC., E-Z TEL, INC. and
COMM SOUTH COMPANIES OF VIRGINIA, INC.,

Debtors.

TO THE UNITED STATES TRUSTEE, CREDITORS, EQUITY SECURITY HOLDERS, THE SECURITIES AND EXCHANGE COMMISSION, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on August 10, 2004, COMM SOUTH COMPANIES, INC., ALTAIR COMMUNICATIONS, INC., E-Z TEL, INC. and COMM SOUTH COMPANIES OF VIRGINIA, INC. (collectively, "Debtors"), filed their DISCLOSURE STATEMENT (the "Disclosure Statement"), to their PLAN OF REORGANIZATION (the "Plan") under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code").

PLEASE TAKE NOTICE THAT:

- 1) The hearing to consider the adequacy of the Disclosure Statement shall be held in the Courtroom of the Honorable Harlin D. Hale, 1100 Commerce Street, Dallas, Texas on October 4, 2004 at 1:30 p.m. (the "Disclosure Statement Hearing").
- 2) Seven (7) days prior to the Disclosure Statement Hearing (September 27, 2004) is the last day for filing and serving written objections to the Disclosure Statement in accordance with Fed. R. Bankr. P. 3017(a); such written objections to the Disclosure Statement must be filed with the U.S. Bankruptcy Court, 1100 Commerce Street, Dallas, Texas 75242; and copies must be served on the following parties: (a) Sheppard Mullin Richter & Hampton LLP, Attn: Craig Stuppi, 4 Embarcadero Center, 17th Floor, San Francisco, CA 94111; (b) the Office of the U.S. Trustee, Attn: Victoria Tutterrow, Room 9C60 1100 Commerce Street, Dallas, Texas 75242.
- 3) Copies of the Disclosure Statement and Plan are concurrently being distributed to certain parties in accordance with Fed. R. Bankr. P. 3017(a).
- 4) Requests for copies of the Disclosure Statement and Plan should be mailed to: Sheppard Mullin Richter & Hampton LLP, Attn: Peter Stone, 4 Embarcadero Center, 17th Floor, San Francisco, CA 94111.

DATED: August 11, 2004

SHEPPARD MULLIN RICHTER & HAMPTON LLP

By: _____


CRAIG STUPPI

Reorganization Counsel for
DEBTORS AND DEBTORS IN POSSESSION